

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2016						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Consun l	Pharmaceutical Grou	p Limited			
Date Submitted	02/06/20	16				
	a :					
I. Movements in Authorised Sh	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>1681</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balanceatclose of preceding m	onth	5,000,000,000	0.1	500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	0.1	500,000,000		
(2) Stock code : N/A	Descrip	tion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	Balance at close of the month					

2. Preference Sh	ares					
Stock code:	N/A	Descrij	ption:	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descrij	ption:	N/A		
				of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month					
Total authorised	share capital	at the end	of the me	onth <i>(HK\$)</i> :	:	500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	988,256,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	988,256,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	155uc1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M (1-3			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				<u>F</u>		
Scheme						
approved on						
(02/12/2013)						
Ordinary						
shares	Nil	Nil	Nil	313,200	Nil	74,042,800
(Note 1)						
2.						
1						
shares						
(Note 1)						
3.						
-						
$\overline{(/ /)}$						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)		т.	stal A (Omdi-	nami ahamaa)	Nil	
		10	otal A. (Ordin			
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currence	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - -			
2.		-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	(Preferei	ary shares) nce shares) Other class)	Nil N/A N/A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)

N/A

N/A

(Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
-		
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
Shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	-		
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares repurchased(Note 1)	Ordinary Shares		
6.	Repurchase of	Repurchased but not yet cancelled:	6,7,8,26,27,28 & 29 April and 3,4,5,9,11,12,13, 19,20,23,25,26 & 31 May 2016		(13, 507, 000)
	shares	Cancellation date : (dd/mm/yyyy)	(pending)		
		AGM approval date: (dd/mm/yyyy)	(22/05/2015 and 27/05/2016)	Nil	
		Class of shares redeemed(Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU1	Nu
				Nil	Nil
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		.
			_	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					11111	1N11
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	· ·
То	tal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1		lil
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of	A to F)	(2		/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						/A
	hese figures should be the same as the relevant figur	,	ŕ	sued S		

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
Submitted by: Gao Haien	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*