

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Consun Pharmaceutical Group Limited						
Date Submitted	01/04/20	16				
I. Movements in Authorised Sh	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>1681</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balanceatclose of preceding m	onth	5,000,000,000	0.1	500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	0.1	500,000,000		
(2) Stock code : N/A	Descrip	tion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Sha	res					
Stock code:	N/A	_Descrip	otion:	N/A		
				reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding me	onth				
Increase/(decreas	e)					
Balance at close of	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	_Descrip	otion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding me	onth				
Increase/(decreas	e)					
Balance at close of	of the month					
Total authorised s	share capital at	the end	of the mo	nth <i>(HK\$)</i> :		500,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	988,256,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	988,256,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i Schemes of the	155uc1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		34 .1 .			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				11		
Scheme						
approved on						
$\frac{\text{approved on}}{(02/12/2013)}$						
Ordinary						
	NT:1	NI:1	NT:1	<i>5</i> (00 000	NI:1	47.146.000
shares	Nil	Nil	Nil	5,699,900	Nil	47,146,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
( / / )						
shares						
(Note 1)		<b>T</b>	. 1	1 .	21''	
		То	otal A. (Ordin		Nil	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State current	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Tota	(Prefere	nary shares) nce shares) Other class)	Nil N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares)

N/A

N/A

(Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
-		
shares (Note 1)		
2.		
shares (Note 1)	-	
		-
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
					NII	INII
			Class of shares repurchased(Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		N. 17	277
					<u>Nil</u>	Nil_
			Class of shares redeemed(Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			33337		Nil	Nil

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Ordinary seference s	shares	s) N/A	- -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to )	E).	(1	n N	Til
``	(	( 10002 0221100 2	<i>/-</i>	(2		Til
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(-	<del>-</del> ,	/A
	otal increase / (decrease) in other classes of shares du	`	,		N	/A
	these figures should be the same as the relevant figur	`	· ·			

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
	-
Submitted by: <u>Gao Haien</u>	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*