

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/08/2018 | | | | | | | | | |
|--|-------------|------------------------|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | | | | | | |
| | | | | | | | | | |
| Name of Issuer | Consun I | Pharmaceutical Grou | p Limited | | | | | | |
| Date Submitted | 04/09/20 | 018 | | | | | | | |
| | | | | | | | | | |
| I. Movements in Authorised Sh | iare Capita | aı | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>1681</u> | Descrip | otion: Ordinary | Shares | | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | |
| Balance at close of preceding n | nonth | 5,000,000,000 | 0.1 | 500,000,000 | | | | | |
| Increase/(decrease) | | Nil | | Nil | | | | | |
| Balance at close of the month | | 5,000,000,000 | 0.1 | 500,000,000 | | | | | |
| (2) Stock code : N/A | Descrip | otion: N/A | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

| 2. Preference Shar | res | | | | |
|---------------------|--------------|------------|--------------------------------|----------------------------------|---|
| Stock code: | N/A | Descrip | otion: N/A | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month | | | |
| Increase/(decrease | e) | | | | |
| Balance at close o | of the month | | | | |
| 3. Other Classes of | of Shares | | | | |
| Stock code: | N/A | Descrip | otion: N/A | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month | | | |
| Increase/(decrease | e) | | | | |
| Balance at close of | of the month | | | | |
| Total authorised s | hare capital | at the end | of the month: | н | K\$500,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 875,078,580 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 111,200 | N/A | N/A | N/A | |
| Balance at close of the month | 875,189,780 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | | |
|-------------------------------------|---------|-------------------|----------------|--------------|----------------------------|--|
| | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | _ | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| approval date (dd/mm/yyyy) and — | | Movement duri | ng the month | | - thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | Granted | Lacreised | Cancenca | Барзеа | | |
| Scheme | | | | | | |
| | | | | | | |
| approved on | | | | | | |
| (02/12/2013) | | | | | | |
| Ordinary | | | | | | |
| shares | Nil | (111,200) | Nil | Nil | 111,200 | 55,268,327 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| 212222 | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | Tr- | 4a1 A (Oa1!a | | 111 200 | |
| | | 10 | otal A. (Ordin | | 111,200 | |
| | | | • | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised duri | | n from exercise o | | | | |
| options (State currence | v) | | Н | K\$445,912 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal valuduring the at close of the month month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|--------------------------------|--|
| 1. N/A | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 2. | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | |
| <u></u> | | | | |
| | | | _ | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 4. | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | ` <u>*</u> _ | Nil | |
| | | (Preference shares) (Other class) | N/A N/A | - |
| | | (Other class)_ | 1 N / <i>F</i> 1 | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

| Class of shares issuable (Note 1) | | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---|-------------------------------|--------------------|---|---|
| Serip dividend At price : State Issue and allotment (/ / | | Type of issue | | | | |
| Class of shares Camelation Nil Nil | | Stata | (Note 1) | | | |
| Class of shares Ordinary Shares | 5. | Scrip dividend At price: State currency ——— | | (/ /) | | |
| Repurchased (Note 1) Shares | | | | (/ /) | Nil | Nil |
| 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) | | | | Ordinary Shares | | |
| Cancellation date : (dd/mm/yyyy) | 6. | Repurchase of | Repurchased on : (dd/mm/yyyy) | (/ /) | | |
| Class of shares Nil Nil | | | | (/ /) | | |
| redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) | | | EGM approval date: | (/ /) | Nil | Nil |
| redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ———————————————————————————————————— | | | | | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | | (/ /) | | |
| Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | (/ /) | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | <u>Nil</u> | <u>Nil</u> |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | | | (/ /) | | |
| Nil Nil | | | EGM approval date: | (/ /) | | |
| 1 | | | | | Nil | Nil |

For Main Board and GEM listed issuers

| | Type of Issue | | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------------------|-----|--------|---|---|
| | | Class of shares issuabl (Note 1) | le _ | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | Nil | Nil |
| 10 | Other | Class of shares issuabl (Note 1) | | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | Nil | Nil |
| | | | (Ordi Prefer (| | shares | N/A | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | o E): | | (1 | ·/ | ,200 /A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E) | : | (- | | /A |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | | |
| (T | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| For Main Board and GEM listed | | | | | |
|-------------------------------|--|--|--|--|--|
| Remarks (if any): | | | | | |
| Nil | | | | | |
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| | | | | | |
| Submitted by: Yau Chi Ming | | | | | |

Company Secretary

Title:

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.