

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/06/2018						
To: Hong Kong Exchanges and	d Clearin	g Limited						
Name of Issuer	Consun	Pharmaceutical Grou	ıp Limited					
Date Submitted 02/07/2018								
I. Movements in Authorised Sh	are Capi	tal						
1. Ordinary Shares								
(1) Stock code : <u>1681</u>	_Descrip	ption : Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month		5,000,000,000	0.1	500,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		5,000,000,000	0.1	500,000,000				
(2) Stock code : N/A	Descrij	ption : N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth							
Increase/(decrease)								
Balance at close of the month								

G. 1 1	nares			
Stock code:	N/A Descr	ription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A Descri	ription: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Ralance at close	e of preceding month			
Darance at close				
Increase/(decrea	ase)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	874,759,980	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	874,759,980	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i selicines of the i	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	o the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement durin	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
(02/12/2013)						
Ordinary						
shares	Nil	Nil	Nil	(3,964,400)		57,822,127
(Note 1)		. <u></u>				
(11010-1)						
2.						
<u> </u>						
-1						
shares						
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of				
options (State currence		ii ii oiii exercise oi		Nil		
options (state carrene	- 3 /			- 112		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) - -				
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /) Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	Nil	
			ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	•
(Other place)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased(Note 1)	Ordinary Shares		
6.	Repurchase of		Repurchased on : (dd/mm/yyyy)	(/ /)		
	shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
			Class of shares redeemed(Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI'I	N.1
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual (Note 1)	ble					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	((/	/)		
		EGM approval date:	((/	/)		
		(dd/mm/yyyy)					Nil	Nil
		Class of shares issual (Note 1)	ble					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	((/	/)		
		EGM approval date: (dd/mm/yyyy)	((/	/)	Nil	Nil
		Total E.				shares		
			(Pref			shares class		·
,								
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E)	·		(1	n N	Jil Jil
10	the increase (decrease) in ordinary shares during the	e month (i.e. Total of 71	10 L)	•		`	·	/A
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to	E):				/A
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of	A to	E):		N	/A
(1	hese figures should be the same as the relevant figure	es under II above ("Mo	oveme	ents	in Is	sued	Share Capital").)

	FOI Maili Board and GEM listed issuers
Remarks (if any):	
Nil	
Submitted by: Yau Chi Ming	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.