

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2018				
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Consun I	Pharmaceutical Grou	ıp Limited	
Date Submitted	31/01/20	18		
I. Movements in Authorised Sh	nare Capita	al		
1 0 1' 0'				
1. Ordinary Shares				
(1) Stock code : <u>1681</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.1	500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	0.1	500,000,000
(2) Stock code : N/A	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Sh	nares					
Stock code:	N/A	Descrip	otion:	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	use)					
Balance at close	of the mont	h				
3. Other Classes	s of Shares					
Stock code:	N/A	Descrip	otion:	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	use)					
Balance at close	e of the mont	h				
Total authorised	share capita	l at the end	of the mo	onth:	Н	K\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	873,609,180	N/A	N/A	N/A
Increase/ (decrease) during the month	67,000	N/A	N/A	N/A
Balance at close of the month	873,676,180	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N C	N C C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Grantea	Lacroised	Cancenca	Lapsed		
Scheme						
approved on						
(02/12/2013)						
Ordinary						
shares	Nil	67,000	Nil	1,625,000	67,000	62,870,327
(Note 1)						
2.						
<u> 2.</u>						
ahoras						
shares			-			-
(Note 1)						
3.						
$\overline{(/ /)}$						
shares						
(Note 1)				·		
(11010-1)		To	otal A. (Ordin	nary shares)	67,000	
		-		ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	,			
options (State currence		i ii diii exercise o		HK\$268,670		
1 (- 5337 5337 6116	<i>J</i> /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mon	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
	-			
Stock code (if listed) Class of shares issuable (Note 1)	·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.	_			
(/ /)	· ·	·		_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.	-			
	• 			_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
4.	- -			
(/ /)	· ·			_
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary share	es) Nil	
	Total	(Preference share		_
		(Other cla		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other chass)	11/21	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		1)pc 01133uc				
Class of shares Shares Shares Camellation date (dd/mm/yyyy)						
Class of shares Shares Shares	5.			(/ /)		
Repurchased (Note 1) Shares			EGM approval date:	(/ /)	Nil	Nil
Repurchased (Note 1) Shares						-
6. Repurchase of shares Cancellation date : (dd/mm/yyyy)				Ordinary Shares		
Cancellation date : (dd/mm/yyyy)	6	Renurchase of	Repurchased on: (dd/mm/yyyy)	(/ /)		
Class of shares 7. Redemption of shares Class of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 8. Consideration issue At price : State Class of shares issuable 9. Class of shares issuable 1. State Class of shares issuable 1			Cancellation date:	(/ /)		
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	Nil	Nil
redeemed(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Nil Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(44. 22.2)		Nil	Nil
date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	8.			(/ /)		
			EGM approval date:	(/ /)		
					Nil	Nil

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua	hle			
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			Nil	Nil
	Class of shares issua (Note 1)	ıble			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Total E.	(Ordinary (Preference			<u> </u>
		(Othe	r class	N/A	· ·
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) 67,	000
			(2	2) N	Til Til
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of	A to E):		N	/A
Total increase / (decrease) in other classes of shares	during the month (i.e. Tot	tal of A to E)	:	N	/A
(These figures should be the same as the relevant fig	gures under II above ("Mo	ovements in I	ssued	Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Nil	
	•
Submitted by: Yau Chi Ming	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.