

TC CAPITAL
天財資本

20 March 2017

Consun Pharmaceutical Group Limited (the “Company”)

71, Dongpeng Avenue
Eastern section, Guangzhou Economic and
Technological Development District
Guangzhou, PRC

Attn: The Board of Directors

Dear Sirs,

**Re: Proposed off-market share buy-back and connected transaction; and
application for whitewash waiver**

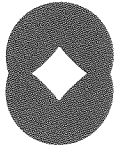
We refer to the circular dated 20 March 2017 issued by the Company in relation to the captioned transaction (the “**Circular**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of the same date as the Circular addressed to the Independent Board Committee and the Disinterested Shareholders, as well as the references to our name, in the form and context in which they are respectively included in the Circular.

We also consent to this letter and our letter referred to above being made available for inspection as described in Appendix III to the Circular.

TC Capital Group
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We also confirm that, as at the Latest Practicable Date, we (i) did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) did not have any direct or indirect interest in any assets which has been acquired or disposed of by, or leased to any member of the Group, or was proposed to be acquired, disposed of by, or leased to any member of the Group since 31 December 2015, the date to which the latest published audited consolidated financial statements of the Group were made up.

Yours faithfully,

For and on behalf of
TC Capital International Limited



Edward Wu
Chairman