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The Board of Directors
Consun Pharmaceutical Group Limited
PO Box 1350
Clifton House
75 Fort Street, George Town
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Your ref: RKWL/GZCP4

20 March 2017

Dear Sirs

We refer to the circular dated 20 March 2017 in connection with (1) proposed off-market share buy-back and connected Transaction; (2) application for whitewash waiver; (3) proposal for distribution of special dividend; and (4) notice of extraordinary general meeting by Consun Pharmaceutical Group Limited (the "Company") (the "Circular"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our report dated 20 March 2017 on the unaudited pro forma financial information as at 30 June 2016 and for the year ended 31 December 2015 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully

Certified Public Accountants
Hong Kong