

除本公告另有界定者外，本公告所用的粗體詞彙與康臣藥業集團有限公司（「本公司」）於2013年12月9日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

本公告僅供參考之用，並不構成收購、購買或認購證券的要約或邀請。潛在投資者於決定是否投資於所提呈的股份前，應閱讀該招股章程，以取得有關本公司及全球發售的詳細資料。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就本公告全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

本公告不會直接或間接在或向美國境內（包括其領土和屬地、美國的任何州以及哥倫比亞特區）派發。本公告並不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。本公告所述證券並無且將不會根據美國證券法登記。該等證券不得在美國發售或出售，惟根據美國證券法的登記規定豁免則除外。本公司不會在美國公開發售證券。

就全球發售而言，穩定價格操作人及／或其聯屬公司及代理人（代表包銷商），均可在香港或其他地方的適用法律批准的情況下，於上市日期後有限期間內超額分配股份或進行交易，以將股份市價穩定或維持在高於當時公開市場的水平，並於遞交香港公開發售申請截止日期起計第30日（即2014年1月11日）止。股份的任何市場買賣均須遵守所有適用法律及監管規定。然而，穩定價格操作人或其代理人概無責任採取該等穩定價格行動，且一旦開始穩定價格行動，將以穩定價格操作人全權酌情進行，並可隨時終止。任何該等穩定價格行動必須於遞交香港公開發售申請截止日期起計第30日（即2014年1月11日）內終止。可超額分配的股份數目不得高於First Kind根據超額配股權可出售的股份數目，即37,500,000股股份，佔全球發售初步可供認購發售股份的15%。穩定價格操作人可透過獨家全球協調人行使超額配股權，或以不超過發售價的價格於二手市場購買或透過借股安排或同時進行以上各項措施，以補足該等超額分配。特別是，為結算國際發售的超額分配，穩定價格操作人可根據借股協議向中成借入最多37,500,000股股份，相等於First Kind因全數行使超額配股權而出售的最高股份數目。借股安排將會在符合所有適用法例、規則及監管規定的情況下進行。

香港發售股份的有意投資者務請注意，倘在預定上市日期（目前預期為2013年12月19日（星期四））上午八時正（香港時間）或之前的任何時間發生招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所載的任何事件，則獨家全球協調人（為其本身及代表香港包銷商）將有權通過向本公司發出書面通知即時終止香港包銷協議。



**康臣葯業集團有限公司**  
CONSUN PHARMACEUTICAL GROUP LIMITED

(於開曼群島註冊成立的有限公司)

## 全球發售

- 全球發售下的發售股份總數 : 250,000,000股股份 (視乎超額配股權行使情況而定)
- 香港發售股份數目 : 125,000,000股股份
- 國際發售股份數目 : 125,000,000股股份 (視乎超額配股權行使情況而定)
- 發售價 : 每股股份4.36港元, 不計1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
- 面值 : 每股股份0.1港元
- 股份代號 : 1681

獨家全球協調人、賬簿管理人、保薦人和牽頭經辦人



發售價及配發結果公告

## 概要

- 發售價已定為每股股份4.36港元（不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。
- 按發售價每股股份4.36港元計算，扣除包銷費用及佣金及本公司就全球發售應付的估計開支後，本公司從全球發售收取的所得款項淨額估計約983.9百萬港元。
- 已接獲合共13,581份根據香港公開發售以白色及黃色申請表格以及透過中央結算系統向香港結算及根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示作出的有效申請，合共認購3,237,474,000股香港發售股份，相當於香港公開發售下初步可供認購的香港發售股份總數25,000,000股約129.5倍。
- 由於香港公開發售出現超額認購，故已採用招股章程「全球發售的架構及條件－香港公開發售－初步提呈發售的股份數目及其分配」一節所述的重新分配程序。合共100,000,000股國際發售股份已從國際發售重新分配至香港公開發售。經重新分配後，香港公開發售可供認購的發售股份數目已增至125,000,000股發售股份，相當於全球發售初步可供認購發售股份總數的50%。
- 國際發售下初步提呈發售的發售股份獲大幅超額認購。分配給國際發售承配人的發售股份最終數目包括125,000,000股發售股份，相當於全球發售下發售股份總數的50%，以及超額分配37,500,000股股份。該超額分配將透過行使超額配股權或在二級市場按不超過發售價的價格買入股份或透過借股安排或綜合該等方法予以補足。
- 基於最終發售價及根據本公司、獨家賬簿管理人及招股章程「基礎投資者」一節內所述的基礎投資者所訂立的基礎投資協議，基礎投資者（即金色中國基金、金色中國加強基金及景林中國阿爾法基金）已合共獲得51,948,000股發售股份，佔國際發售項下可供認購的國際發售股份最終數目約41.6%及佔緊隨資本化發行及全球發售完成後已發行股份約5.2%。

- 就全球發售而言，First Kind已授予國際包銷商超額配股權，可由獨家全球協調人（代表國際包銷商）於上市日期起直至遞交香港公開發售申請表格的截止日期後的第30日（即2014年1月11日）止隨時行使，以要求First Kind按發售價出售最多合共37,500,000股股份，相當於全球發售項下初步可供認購的發售股份15%，以（其中包括）補足國際發售的超額分配。倘超額配股權獲行使，則本公司將會刊發公告。於本公告日期，超額配股權尚未獲行使。
- 就香港公開發售而言，本公司宣佈，香港公開發售項下的分配結果（包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（若有提供）及根據白色及黃色申請表格、以白表eIPO及透過中央結算系統向香港結算發出電子認購指示成功申請的香港發售股份數目）將於下列日期及時間按下列方式可供查閱：
  - 香港公開發售的分配結果將可最遲在2013年12月18日（星期三）於本公司網站([www.chinaconsun.com](http://www.chinaconsun.com))及聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))查閱；
  - 香港公開發售的分配結果可於2013年12月18日（星期三）上午八時正至2013年12月24日（星期二）午夜十二時正期間透過可全日24小時瀏覽的指定分配結果網站[www.iporeresults.com.hk](http://www.iporeresults.com.hk)，使用「按身份證號碼查詢」功能查閱；
  - 分配結果可通過香港公開發售分配結果電話查詢專線查詢。申請人可於2013年12月18日（星期三）至2013年12月21日（星期六）上午九時正至下午十時正期間致電+852 2862 8669，查詢申請是否成功及獲分配的香港發售股份數目（如有）；及
  - 載有分配結果的特備分配結果小冊子可於2013年12月18日（星期三）至2013年12月20日（星期五）期間的營業時間內，在所有收款銀行分行及支行（地址載於本公告「分配結果」一段）查閱。
- 申請1,000,000股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份及已提供白色申請表格所有所需資料的申請人，以及在指定網站[www.eipo.com.hk](http://www.eipo.com.hk)透過白表eIPO服務向白表eIPO服務提供商發出電子指示申請1,000,000股或以上香港發售股份且申請全部或部分獲接納的申請人，可於2013年12月18日（星期三）或我們於報章上通知的其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票（如適用）。

- 使用**白色**申請表格或**白表eIPO**的申請人，其獲配發的香港發售股份股票如不可親自領取或可親自領取但未有親自領取，則預期將於2013年12月18日（星期三）按相關**白色**申請表格或向**白表eIPO**服務供應商發出的相關申請指示中所列地址以普通郵遞寄發予有權領取的人士，郵誤風險概由彼等承擔。
- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算代理人的名義發行，並於2013年12月18日（星期三）或（倘出現變故）香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或申請人於**黃色**申請表格上指示的指定中央結算系統參與者的股份戶口。
- 透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。
- 以**白色**或**黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色**或**黃色**申請表格所規定所有資料的申請人，可於2013年12月18日（星期三）或我們於南華早報及香港經濟日報上通知的其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號室）領取其退款支票（如適用）。
- 以**白色**或**黃色**申請表格申請且申請全部或部分獲接納或不獲接納的申請人，其退款支票如不可親自領取或可親自領取但未有親自領取，則預期將於2013年12月18日（星期三）以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等承擔。
- 透過**白表eIPO**服務提出申請並以單一銀行賬戶繳付申請款項的申請人，其退款將於2013年12月18日（星期三）以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶內。透過**白表eIPO**服務提出申請並以多個銀行賬戶繳付申請款項的申請人，其退款將於2013年12月18日（星期三）以退款支票形式以普通郵遞寄往其向**白表eIPO**服務供應商發出的申請指示上所示地址，郵誤風險概由彼等承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於2013年12月18日（星期三）存入相關申請人指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

- 就香港發售股份發出的股票僅會在全球發售在各方面成為無條件及招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所述的終止權利並無獲行使的情況下，方會於2013年12月19日（星期四）上午八時正成為有效的所有權證書。
- 本公司將不會就香港發售股份發出任何臨時所有權文件或就申請時支付的款項發出任何收據。
- 預期股份將於2013年12月19日（星期四）上午九時正開始在聯交所買賣。股份將以每手1,000股為買賣單位。股份的股份代號為1681。

## 發售價

發售價已定為每股股份4.36港元（不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。

## 全球發售所得款項淨額

按發售價每股股份4.36港元計算，扣除包銷費用及佣金及本公司就全球發售應付的估計開支後，本公司從全球發售收取的所得款項淨額估計約983.9百萬港元。本公司目前擬將該等所得款項淨額用作以下用途：

- 所得款項淨額約40%或393.5百萬港元將用於本集團有關下列各項的基礎設施投資：(i)興建位於廣東省廣州市的新生產基地、倉庫及配套設施，以及購買及安裝該處的生產線；(ii)購買及安裝位於內蒙古自治區通遼市生產基地的新生產設施，(iii)為位於內蒙古自治區通遼市的檢驗中心購買質量控制設備；(iv)為本集團用於生產其他藥品的現有生產線升級；及(v)為本集團的信息系統升級；
- 所得款項淨額約20%或196.8百萬港元將用於研發活動，以開發新產品；
- 所得款項淨額約15%或147.6百萬港元將用於擴大本集團的現有市場推廣及分銷網絡，以增加本集團的市場滲透水平至覆蓋更多終端客戶，如縣級醫療機構和社區及農村保健中心，並相應增加本集團的市場份額；
- 所得款項淨額約15%或147.6百萬港元將用於併購擁有傳統中藥種植能力及該等專注於腎病口服現代中成藥或醫用成像對比劑的企業；及
- 所得款項淨額約10%或98.4百萬港元將用於營運資金及其他一般企業用途。

## 接獲的申請及踴躍程度

本公司宣佈，於2013年12月12日（星期四）中午十二時正截止登記認購申請時，合共接獲13,581份根據香港公開發售以白色及黃色申請表格以及透過中央結算系統向香港結算及根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示提出的有效申請，認購合共3,237,474,000股香港發售股份，相當於香港公開發售初步可供認購的香港發售股份總數25,000,000股約129.5倍。

- 合共認購805,474,000股香港發售股份的13,171份有效申請乃就認購總額為5百萬港元或以下（根據最高發售價每股發售股份4.36港元計算，不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於甲組初步包括的12,500,000股香港發售股份約64.4倍；及
- 合共認購2,432,000,000股香港發售股份的410份有效申請乃就認購總額為5百萬港元以上（根據最高發售價每股發售股份4.36港元計算，不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於乙組初步包括的12,500,000股香港發售股份約194.6倍。

已發現三份申請因未有按照申請表格所載指示填妥以致申請無效並遭拒絕受理。六份重複申請或疑屬重複申請被識別及遭拒絕受理。七份申請因支票未能兌現而遭拒絕受理。並無發現認購超過香港公開發售初步可供認購的香港發售股份50%（即超過12,500,000股香港發售股份）的申請。

由於香港公開發售出現超額認購，故已採用招股章程「全球發售的架構及條件－香港公開發售－初步提呈發售的股份數目及其分配」一節所述的重新分配程序。合共100,000,000股國際發售股份已從國際發售重新分配至香港公開發售。經重新分配後，香港公開發售可供認購的發售股份數目已增至125,000,000股發售股份，相當於全球發售初步可供認購發售股份總數的50%。

香港公開發售中提呈發售的香港發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

## 國際發售

本公司進一步宣佈，國際發售下初步提呈發售的發售股份獲大幅超額認購。分配給國際發售承配人的發售股份最終數目包括125,000,000股發售股份，相當於全球發售下發售股份總數的50%，以及超額分配37,500,000股股份。該超額分配將透過行使超額配股權或在二級市場按不超過發售價的價格買入股份或透過借股安排或綜合該等方法予以補足。

基於最終發售價及根據本公司、獨家賬簿管理人及招股章程「基礎投資者」一節內所述的基礎投資者所訂立的基礎投資協議，基礎投資者（即金色中國基金、金色中國加強基金及景林中國阿爾法基金）已合共獲得51,948,000股發售股份，佔國際發售項下可供認購的國際發售股份最終數目約41.6%及佔緊隨資本化發行及全球發售完成後已發行股份約5.2%。

董事確認，概無向身為本公司關連人士、董事或現有股東或彼等的聯繫人（定義見上市規則）的申請人分配發售股份。國際發售符合上市規則附錄六所載股本證券的配售指引（「**配售指引**」）。由或透過獨家全球協調人及包銷商根據全球發售配售的發售股份概無配售予本公司任何關連人士（該詞匯的定義見上市規則）或配售指引第5(1)段所指任何關連客戶或配售指引第5(2)段所指人士（不論以其本身名義或透過代理人）。概無承配人將個別獲配售超過本公司緊隨全球發售後經擴大已發行股本的10%。概無國際發售的承配人將於國際發售後成為本公司主要股東，且公眾人士將持有的股份數目將符合上市規則第8.08條規定的最低百分比。

## 超額配股權

就全球發售而言，First Kind已授予國際包銷商超額配股權，可由獨家全球協調人（代表國際包銷商）於上市日期起直至遞交香港公開發售申請表格的截止日期後的第30日（即2014年1月11日）止隨時行使，以要求First Kind按發售價出售最多合共37,500,000股股份，相當於全球發售項下初步可供認購的發售股份15%，以（其中包括）補足國際發售的超額分配。倘超額配股權獲行使，則本公司將會刊發公告。於本公告日期，超額配股權尚未獲行使。

## 香港公開發售的配發基準

待符合招股章程「全球發售的架構及條件－香港公開發售的條件」一節所述條件後，公眾人士以**白色**及**黃色**申請表格、根據**白表eIPO**服務向**白表eIPO**服務供應商及透過中央結算系統向香港結算發出**電子認購指示**提交的有效申請，將按下列基準獲有條件地配發股份：

### 甲組

申請 香港發售 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份數目 佔申請香港 發售股份總數的 概約百分比
1,000	2,647	1,000股股份	100.00%
2,000	1,488	1,000股股份（另1,488份申請中， 595份可獲額外1,000股股份）	69.99%
3,000	1,009	1,000股股份（另1,009份申請中， 505份可獲額外1,000股股份）	50.02%
4,000	578	1,000股股份（另578份申請中， 301份可獲額外1,000股股份）	38.02%



申請 香港發售 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份數目 佔申請香港 發售股份總數的 概約百分比
5,000	1,007	1,000股股份（另1,007份申請中， 633份可獲額外1,000股股份）	32.57%
6,000	291	1,000股股份（另291份申請中， 233份可獲額外1,000股股份）	30.01%
7,000	234	2,000股股份	28.57%
8,000	181	2,000股股份（另181份申請中， 14份可獲額外1,000股股份）	25.97%
9,000	85	2,000股股份（另85份申請中， 14份可獲額外1,000股股份）	24.05%
10,000	903	2,000股股份（另903份申請中， 181份可獲額外1,000股股份）	22.00%
15,000	268	3,000股股份	20.00%
20,000	380	3,000股股份（另380份申請中， 217份可獲額外1,000股股份）	17.86%
25,000	192	3,000股股份（另192份申請中， 144份可獲額外1,000股股份）	15.00%
30,000	476	4,000股股份	13.33%
35,000	89	4,000股股份（另89份申請中， 49份可獲額外1,000股股份）	13.00%
40,000	207	5,000股股份	12.50%
45,000	165	5,000股股份（另165份申請中， 89份可獲額外1,000股股份）	12.31%
50,000	384	6,000股股份	12.00%
60,000	151	7,000股股份	11.67%
70,000	119	8,000股股份	11.43%
80,000	125	9,000股股份	11.25%
90,000	136	10,000股股份	11.11%
100,000	650	11,000股股份	11.00%
200,000	559	15,000股股份	7.50%
300,000	267	18,000股股份	6.00%
400,000	102	20,000股股份	5.00%
500,000	145	22,000股股份	4.40%
600,000	43	24,000股股份	4.00%
700,000	31	27,000股股份	3.86%
800,000	40	30,000股股份	3.75%
900,000	22	33,000股股份	3.67%
1,000,000	197	35,000股股份	3.50%
	<u>13,171</u>		

## 乙組

申請 香港發售 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份數目 佔申請香港 發售股份總數的 概約百分比
2,000,000	136	60,000股股份	3.00%
3,000,000	59	89,000股股份	2.97%
4,000,000	31	118,000股股份	2.95%
5,000,000	20	142,000股股份	2.84%
6,000,000	19	164,000股股份	2.73%
7,000,000	16	186,000股股份	2.66%
8,000,000	8	208,000股股份	2.60%
9,000,000	1	225,000股股份	2.50%
10,000,000	10	245,000股股份	2.45%
11,000,000	10	266,000股股份	2.42%
12,500,000	100	295,000股股份	2.36%
	<u>410</u>		

香港公開發售包括的發售股份最終數目為125,000,000股股份，相當於全球發售下發售股份總數的50%。

國際發售包括的發售股份數目為125,000,000股發售股份，相當於全球發售下發售股份總數的50%。

### 分配結果

就香港公開發售而言，本公司宣佈，香港公開發售項下的分配結果（包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（若有提供）及根據白色及黃色申請表格、以白表eIPO及透過中央結算系統向香港結算發出電子認購指示成功申請的香港發售股份數目）將於下列日期及時間按下列方式可供查閱：

- 香港公開發售的分配結果可最遲在2013年12月18日（星期三）於本公司網站 ([www.chinaconsun.com](http://www.chinaconsun.com))及聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))查閱；
- 香港公開發售的分配結果可於2013年12月18日（星期三）上午八時正至2013年12月24日（星期二）午夜十二時正期間透過可全日24小時瀏覽的指定分配結果網站[www.iporesults.com.hk](http://www.iporesults.com.hk)，使用「按身份證號碼查詢」功能查閱；

- 分配結果可通過香港公開發售分配結果電話查詢專線查詢。申請人可於2013年12月18日（星期三）至2013年12月21日（星期六）上午九時正至下午十時正期間致電+852 2862 8669，查詢申請是否成功及獲分配的香港發售股份數目（如有）；及
- 載有分配結果的特備分配結果小冊子可於2013年12月18日（星期三）至2013年12月20日（星期五）期間的營業時間內，在所有收款銀行分行（地址載於下文）查閱：

- 中國銀行（香港）有限公司：

地區	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	干諾道中分行	干諾道中13-14號
	上環分行	德輔道中252號
	軒尼詩道409號分行	灣仔軒尼詩道409-415號
	太古城分行	太古城海星閣G1006
九龍	觀塘分行	觀塘裕民坊20-24號
	黃埔花園分行	紅磡黃埔花園第一期商場G8B號
	堪富利士道分行	尖沙咀堪富利士道4-4A
	美孚萬事達廣場分行	美孚新邨萬事達廣場N47-49
	東港城分行	將軍澳東港城101號
新界	大埔分行	大埔墟寶鄉街68-70號
	元朗青山道分行	元朗青山公路162號

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
30781969	8000	A929459A	2000	C6450456	1000	D4303998	8000
31461007	1000	A9316003	1000	C6486299	1000	D4313772	6000
36720301	4000	A9467028	1000	C6488313	2000	D4342012	1000
38115073	1000	A9500505	5000	C6533572	1000	D4375689	1000
38115073	1000	A9571925	18000	D0113671	1000	D4379129	1000
38115073	1000	A9750811	2000	D0155552	1000	D4403151	1000
38115073	1000	A9868774	1000	D0383717	2000	D4405405	1000
38115073	1000	A9927290	1000	D0419134	1000	D4418663	1000
38115073	1000	B0565151	1000	D0429148	1000	D4472544	1000
38115073	1000	B1342822	1000	D0516180	2000	D4487053	1000
38115073	1000	B1520984	3000	D0568334	1000	D4529236	1000
38115073	1000	B3015594	1000	D0571068	1000	D4583850	5000
38115073	1000	B4804495	1000	D0641627	2000	D4605005	1000
38115073	1000	B497112A	1000	D0659178	1000	D4607741	1000
38115073	1000	B5179411	2000	D0765687	1000	D4897391	1000
38115073	1000	B5552104	2000	D0809684	2000	D4899483	1000
38115073	1000	B5721771	2000	D0819787	1000	D5021341	1000
38115073	1000	B8133935	1000	D0886735	4000	D5038236	1000
38115073	1000	B8314077	1000	D0907244	1000	D5145849	1000
38115073	1000	B8575199	3000	D0935795	4000	D5304726	1000
38115073	1000	B8595386	1000	D0970868	2000	D5452334	3000
38115073	1000	B9356733	1000	D1017609	1000	D5551553	1000
38115073	1000	B9461235	1000	D1022300	2000	D5554706	1000
38115073	1000	B9491355	1000	D1112253	4000	D5572100	1000
38115073	1000	B9531616	2000	D1156774	2000	D5686874	1000
38115073	1000	B9736013	2000	D1174704	1000	D5716773	1000
38115073	1000	B9736021	2000	D1252608	1000	D5756775	2000
38115073	1000	B995567A	1000	D133552A	1000	D5850186	1000
38115073	1000	C1709052	1000	D1413067	1000	D6123385	2000
38115073	1000	C2020783	1000	D1458141	2000	D621108A	1000
38115073	1000	C2174187	1000	D1475755	1000	D6257225	1000
38115073	1000	C2293801	1000	D1623797	1000	D6260609	1000
38115073	1000	C2479190	1000	D1691520	1000	D6261338	1000
38115073	1000	C2497172	1000	D1710703	2000	D6322612	1000
38115073	1000	C2602065	2000	D1788737	1000	D6398384	2000
38115073	1000	C2624573	1000	D1833147	4000	D6438580	2000
38115073	1000	C2749791	1000	D1906349	1000	D6440178	1000
38115073	1000	C285997A	1000	D1928962	1000	D6449876	2000
58850732	1000	C2876548	1000	D1937341	1000	D6575960	1000
A0554564	1000	C2931751	1000	D1960475	2000	D6590676	2000
A0660798	1000	C2947488	1000	D2004098	1000	D659471A	1000
A1275057	1000	C2982364	4000	D2092663	8000	D6700420	1000
A1406992	1000	C3084181	1000	D2192498	1000	D6722076	2000
A229988A	6000	C3087512	2000	D2242339	2000	D6950176	1000
A2471135	1000	C3117004	1000	D2244064	1000	D7012188	2000
A260979A	1000	C3150125	1000	D2251168	1000	D7014377	2000
A2676047	1000	C3202591	2000	D2275253	1000	D706014A	1000
A311624A	2000	C3238561	2000	D2282594	1000	D7074019	2000
A311798A	1000	C3319499	1000	D2344069	6000	D7078537	2000
A3254979	3000	C3419086	1000	D235868A	1000	D7513691	1000
A3535838	2000	C3513376	1000	D2383595	2000	D8066613	1000
A3543245	2000	C3585814	1000	D2411289	1000	D8097586	2000
A3709119	1000	C3652279	2000	D2482712	1000	D8145394	2000
A3829335	1000	C3714096	2000	D2542391	1000	D8152633	1000
A452872A	2000	C3799431	1000	D2574706	2000	D8401463	1000
A4820358	2000	C3862494	1000	D2621623	1000	D8408352	11000
A4982951	1000	C3879974	1000	D2753430	1000	D841414A	2000
A5058565	1000	C3893853	2000	D2809096	1000	D8478849	1000
A5296113	1000	C395089A	1000	D2850282	1000	D8585823	1000
A5924289	1000	C3975817	1000	D2906857	1000	E003359A	1000
A5982807	1000	C4038191	1000	D294368A	1000	E0065378	1000
A6007972	1000	C4056777	1000	D2968704	1000	E0192566	2000
A6047877	4000	C4129693	1000	D2969220	1000	E0516922	1000
A645992A	2000	C4261206	4000	D2972116	1000	E0677624	1000
A6564782	2000	C4370218	1000	D2989833	1000	E0733699	1000
A6749693	3000	C4490140	1000	D3006590	1000	E0911236	2000
A6795962	2000	C4584080	1000	D3073891	3000	E1053675	1000
A7157323	1000	C4618724	1000	D3275001	1000	E1391643	1000
A7371422	5000	C4618732	1000	D3306861	2000	E1450305	1000
A7504775	1000	C4716750	1000	D3342523	1000	E1500191	1000
A7549752	1000	C4769617	1000	D3457444	1000	E1505215	1000
A8114539	1000	C4887423	2000	D3593798	2000	E1514583	1000
A8129889	2000	C5039353	2000	D3685226	3000	E1538296	3000
A8129897	1000	C5085061	1000	D3717284	2000	E1773481	1000
A8206123	1000	C5221968	2000	D3727948	1000	E1864932	1000
A8216072	2000	C5327308	2000	D3762867	1000	E1890135	5000
A8268641	1000	C539112A	2000	D3823521	2000	E2292967	2000
A8379206	1000	C5450533	1000	D3926541	4000	E2364429	1000
A8412459	1000	C5494042	1000	D3934196	1000	E2504239	1000
A8439209	1000	C5680547	1000	D3945384	2000	E2579190	4000
A8441807	1000	C5743719	1000	D3997910	1000	E2652017	1000
A8497381	2000	C5868686	2000	D4075081	1000	E2675149	1000
A8576605	3000	C6045209	1000	D4094620	2000	E2818322	1000
A8681670	1000	C6132632	1000	D4136072	1000	E3011716	1000
A8696090	1000	C6210668	1000	D4213514	2000	E3045351	1000
A8924506	3000	C6262900	1000	D4243235	3000	E3242971	1000
A8985572	1000	C6299324	1000	D4275706	1000	E3566815	1000
A9099681	2000	C6324035	1000	D4278993	2000	E3595483	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
E3783050	2000	G0047847	1000	G5815664	2000	K203123A	1000
E3824091	2000	G0088586	1000	G5882612	3000	K2198142	11000
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Z4737270	1000	Z9488090	1000				
Z4766297	2000	Z9500767	3000				
Z4837348	1000	Z951315A	1000				
Z4840934	5000	Z9573497	1000				
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Z5019649	6000	Z9854569	5000				
Z507941	11000						
Z5132747	2000						
Z5154988	5000						
Z528111	2000						
Z5343640	15000						
Z5390193	1000						
Z5415951	5000						
Z5423741	1000						
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Z554388	1000						
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Z5575061	1000						
Z559510	11000						
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Z6127011	2000						
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Z6159185	1000						
Z6161678	2000						
Z619953	2000						
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Z6419187	6000						
Z6457178	11000						
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Z6531718	5000						
Z6591478	3000						
Z6614532	4000						
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Z6645802	3000						
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Z6666966	1000						
Z667427	11000						
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Z6808930	1000						
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Z700270	2000						
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Z7934115	1000						
Z8033987	1000						
Z8082708	4000						
Z8139440	2000						
Z815864A	2000						
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Z825390	1000						
Z8278858	3000						
Z8339679	3000						
Z8352144	1000						
Z8357383	1000						
Z8391360	4000						
Z8466336	1000						
Z8476889	5000						

## 發送／領取股票及退款

申請1,000,000股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份及已提供**白色**申請表格所有所需資料的申請人，以及在指定網站 [www.eipo.com.hk](http://www.eipo.com.hk) 透過**白表eIPO**服務向**白表eIPO**服務提供商發出電子指示申請1,000,000股或以上香港發售股份且申請全部或部分獲接納的申請人，可於2013年12月18日（星期三）或我們於報章上通知的其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票（如適用）。符合親自領取資格的個人申請人不可授權任何其他人士代其領取。符合派人領取資格的公司申請人必須由其授權代表攜同加蓋公司印章的公司授權書領取。於領取時，個人與授權代表（如適用）必須出示香港中央證券登記有限公司接納的身份證明。

使用**白色**申請表格或**白表eIPO**的申請人，其獲配發的香港發售股份股票如不可親自領取或可親自領取但未有親自領取，則預期將於2013年12月18日（星期三）按相關**白色**申請表格或向**白表eIPO**服務供應商發出的相關申請指示中所列地址以普通郵遞寄發予有權領取的人士，郵誤風險概由彼等承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算代理人的名義發行，並於2013年12月18日（星期三）或（倘出現變故）香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或申請人於**黃色**申請表格上指示的指定中央結算系統參與者的股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應核查本公司刊發的公告並於2013年12月18日（星期三）或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算匯報任何誤差。緊隨香港發售股份記存於中央結算系統投資者戶口持有人的股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可於2013年12月18日（星期三）透過「結算通」電話系統及中央結算系統互聯網系統（根據香港結算「投資者戶口持有人操作簡介」所載不時有效程序）核查分配予彼等的香港發售股份數目及應付予彼等的退款金額（如有）。香港結算亦會向中央結算系統投資者戶口持有人提供一份交易結單，列出記存於彼等的中央結算系統投資者戶口持有人股份戶口的香港發售股份數目。

以**白色或黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色或黃色**申請表格所規定所有資料的申請人，可於2013年12月18日（星期三）或我們於報章上通知的其他日期上午九時正至下午一時正，前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號室）領取其退款支票（如適用）。

以**白色或黃色**申請表格申請且申請全部或部分獲接納或不獲接納的申請人，其退款支票如不可親自領取或可親自領取但未有親自領取，則預期將於2013年12月18日（星期三）以普通郵遞方式寄發予有權收取的人士，郵誤風險概由彼等承擔。

透過**白表eIPO**服務提出申請並以單一銀行賬戶繳付申請款項的申請人，其退款將於2013年12月18日（星期三）以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶內。透過**白表eIPO**服務提出申請並以多個銀行賬戶繳付申請款項的申請人，其退款將於2013年12月18日（星期三）以退款支票形式以普通郵遞寄往其向**白表eIPO**服務供應商發出的申請指示上所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於2013年12月18日（星期三）存入相關申請人指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

就香港發售股份發出的股票僅會在全球發售在各方面成為無條件及招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所述的終止權利並無獲行使的情況下，方會於2013年12月19日（星期四）上午八時正成為有效的所有權證書。

本公司將不會就香港發售股份發出任何臨時所有權文件或就申請時支付的款項發出任何收據。

## 公眾持股量

緊隨全球發售完成後但於超額配股權獲行使前，本公司全部已發行股本約25%將由公眾人士持有。

## 開始買賣

假設全球發售於2013年12月19日（星期四）上午八時正在各方面成為無條件，預期股份將於2013年12月19日（星期四）上午九時正開始在聯交所買賣。股份將以每手1,000股為買賣單位。股份的股份代號為1681。

承董事會命  
康臣藥業集團有限公司  
主席  
安郁寶

香港，2013年12月18日

於本公告日期，董事會包括執行董事安郁寶先生、黎倩女士及朱荃教授；非執行董事楊惠波先生、王順龍先生及王紫翰先生；獨立非執行董事蘇元福先生、馮仲實先生及成欣欣女士。

請同時參閱本公告於南華早報（以英文）及香港經濟日報（以中文）刊登的內容。